

Lee Stuart Bryson Biro Family Office

Our principals



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■ Appointments	■ Administrative support	■ Contact information changes	Contact Stephanie/Yubin
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<ul style="list-style-type: none"> ■ Trade execution ■ Research opinion or request ■ Investment and wealth planning/taxation queries ■ Stock and other investment vehicle inquiries ■ Questions on new/existing insurance strategies ■ RSP/RIF withdrawals 	Contact your Advisor or Associate Investment Advisor
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<ul style="list-style-type: none"> ■ Change updates to monthly transfers or contributions ■ Tax forms required for accountant/tax returns ■ Documentation updates ■ Funds transfers ■ New account requirements 	Contact Rosie, Phoebe, Adrienne or Claudine
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